Legal Information and Disclosure

MedTech Pitch Partners Last Updated: April 3, 2025

General Information

MedTech Pitch Partners, based in Scottsdale, Arizona, provides specialized pitch development services to medical technology companies seeking investment or mergers & acquisitions (M&A) opportunities. Our mission is to assist MedTech firms in crafting compelling pitches to effectively communicate their value to potential investors, strategic partners, or acquirers. The following disclosures outline the scope of our services and important legal considerations for our clients and website visitors.

Not a Licensed Broker or Investment Advisor

MedTech Pitch Partners is not a licensed broker-dealer, investment advisor, or financial intermediary under state or federal securities laws. We do not engage in raising capital, soliciting investments, or facilitating financial transactions on behalf of our clients. Our services are limited to providing strategic guidance, pitch development, and messaging support to help clients prepare for discussions with investors or M&A partners. We do not receive compensation based on the success of any funding or transaction, nor do we act as an agent or intermediary in such dealings. Clients are solely responsible for engaging licensed professionals (e.g., brokers, attorneys, or advisors) as needed for fundraising or M&A activities.

No Guarantee of Outcomes

While MedTech Pitch Partners strives to deliver high-quality pitch development services, we do not guarantee specific outcomes, such as securing investment, closing M&A deals, or achieving financial success. The effectiveness of our services depends on numerous factors beyond our control, including market conditions, investor interest, and the client's business performance. Clients assume all risks associated with their pursuit of funding or partnerships.

Intellectual Property and Confidentiality

Materials provided by MedTech Pitch Partners, including templates, frameworks, or deliverables, remain our intellectual property unless otherwise agreed in writing. Client-provided information, such as proprietary business data or pitch content, is treated as confidential under our Confidentiality and Privacy Policy [link to policy]. We encourage clients to execute non-disclosure agreements (NDAs) for additional protection when sharing sensitive information.

No Fundraising Activities

MedTech Pitch Partners does not raise money, manage funds, or participate in crowdfunding, equity offerings, or any form of capital solicitation. We are not affiliated with any fundraising platforms or investment entities. Our role is strictly advisory in nature, focused on helping clients prepare their pitches for presentation to third parties of their choosing. Any financial

arrangements or agreements with investors or acquirers are the sole responsibility of the client and their selected partners.

Compliance with Laws

Clients using our services are responsible for ensuring their pitches, business practices, and subsequent transactions comply with all applicable local, state, and federal laws, including but not limited to securities regulations, intellectual property laws, and healthcare regulations (e.g., FDA requirements for MedTech products). MedTech Pitch Partners does not provide legal, financial, or regulatory advice.

Limitation of Liability

To the fullest extent permitted by law, MedTech Pitch Partners shall not be liable for any direct, indirect, incidental, or consequential damages arising from the use of our services or reliance on information provided through our website. Our liability, if any, is limited to the fees paid for our services.

Governing Law

This Legal Information and Disclosure, along with all services provided by MedTech Pitch Partners, is governed by the laws of the State of Arizona. Any disputes shall be resolved in the state or federal courts located in Maricopa County, Arizona.

Contact Us

For questions about this disclosure or our services, please contact:

MedTech Pitch Partners

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